

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

July 15, 2020

REGISTRATION NO: 27404
BONDS ISSUED BY: Montgomery County R-II School District
AMOUNT OF ISSUE: \$5,500,000.00 (Series 2020) COUNTY: Montgomery, Callaway and Warren
DATE OF ISSUE: July 20, 2020 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of providing funds to prepay principal on the existing lease financings in order to increase funds available for operating needs; to implement safety and security upgrades; to complete energy efficiency updates; to the extent funds are available, complete renovations, remodeling and repair improvements to the existing facilities of the District.

Mandatory Redemption*

Rate of Interest	Amount	Maturity	
5.00000%	\$800,000.00	03/01/2034	
5.00000%	\$850,000.00	03/01/2035	
5.00000%	\$900,000.00	03/01/2036	
5.00000%	\$950,000.00	03/01/2037	
	\$1,000,000.00	03/01/2038	*
	\$1,000,000.00	03/01/2039	*
5.00000%	\$2,000,000.00	03/01/2039	

ARE BONDS CALLABLE: THE SERIES 2020 BONDS may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2025, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$6,358,698.50
INTEREST RATE: 3.70861%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$137,915,165.00
INDEBTEDNESS: (Including this issue) \$15,285,000.00
NOTICE OF ELECTION: Published in the Fulton Sun newspaper on May 19, 2020; published in the Montgomery Standard newspaper on May 20 and 27, 2020.
DATE OF ELECTION: June 02, 2020
ELECTION RESULTS: Yes - 591 No - 299
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable